

Personal History

This portfolio is designed to guide you and those close to you through the funeral planning process. By recording vital information and personal preferences now, you will know you have eased the burden for your loved ones.

Your Life's Passages Portfolio is a valuable record. It offers guidance your survivors will need. If you have questions regarding any aspect of funeral planning, ask your funeral planning professional.

◆ Vital Statistics

Name: _____
First Middle Last Maiden Name

Address: _____

City County State ZIP

Sex: Male Female Home Phone: _____ Other Phone: _____

Social Security Number: _____ Race: _____

Place of Birth: _____
City County State Country

Date of Birth: _____

In city since: _____ county since: _____ state since: _____ country since: _____

Marital Status: Married Place: _____ Date: _____ Never married Widowed Divorced

Name of Spouse/Partner: (Maiden name, if applicable) _____

Father's Name: _____ Father's Place of Birth: _____
First Middle Last

Mother's Maiden: _____ Mother's Place of Birth: _____
First Middle Last

Usual Occupation: _____ Type of Business/Industry: _____

Employer: _____ Years in Occupation _____

Education (highest grade completed): Elementary/Secondary _____ College _____
(0-12) (1-4 or 5+)

School(s) attended / Degree(s) earned: _____

Church, Lodges, Memberships: _____

Hobbies: _____

◆ Armed Forces

Branch of Service: _____ Service Number: _____

Date Entered: _____ Place of Entry: _____

Type of Separation or Discharge of Service: _____ Date: _____

Place of Discharge: _____

Location of Military Discharge Papers (DD214): _____

Highest Grade, Rank or Rating Received: _____

Wars/Conflicts Served: _____

Additional Information/Medals/Honors/Citations: _____

